

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS HOLDINGS INC. *et al.*,
Debtors.

Chapter 11

Case No. 08-13555 (SCC)

LEHMAN BROTHERS SPECIAL FINANCING INC.,

Plaintiff,

v.

BANK OF AMERICA NATIONAL ASSOCIATION *et al.*,

Defendants.

Adversary Proceeding

No. 10-03547 (SCC)

Rule 7007.1 Corporate Ownership Statement

Pursuant to Rule 7007.1 of the Federal Rules of Bankruptcy Procedure and Local Bankruptcy Rule 7007.1-1, SCOR Reinsurance Company, by and through its undersigned counsel, states that (a) SCOR Reinsurance Company is a wholly owned subsidiary of SCOR US Corporation; (b) SCOR US Corporation is a wholly owned subsidiary of SCOR SE, which is a publicly traded company; and (c) there are no reported holders of 10% or more of the common stock of SCOR SE.

Dated: April 29, 2014
New York, New York

HOGAN LOVELLS US LLP

By: /s/ Andrew Behrman
Andrew Behrman
andrew.behrman@hoganlovells.com
Dan Lanigan
daniel.lanigan@hoganlovells.com
Peter Ivanick
peter.ivanick@hoganlovells.com
875 Third Avenue
New York, NY 10022
212-918-3000 (phone)

Attorneys for SCOR Reinsurance Company